

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 12, 2020 (the “**Prospectus**”) issued by First Service Holding Limited (the “**Company**”).*

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# **First Service Holding Limited**

## **第一服务控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2107)**

### **STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION**

#### **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on November 14, 2020, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Further information of stabilizing actions undertaken by Haitong International Securities Company Limited, the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period is set out in this announcement.

#### **LAPSE OF OVER-ALLOTMENT OPTION**

The Sole Global Coordinator did not exercise the Over-allotment Option during the stabilization period and the Over-allotment Option lapsed on November 14, 2020. Accordingly, no Share was issued under the Over-allotment Option.

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The stabilizing actions undertaken by Haitong International Securities Company Limited, the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period are set out below:

- (i) over-allocations of an aggregate of 37,500,000 Shares in the International Offering, representing 15% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option);

- (ii) borrowing of an aggregate of 37,500,000 Shares by Haitong International Securities Company Limited from Hao Fung Investment Limited pursuant to the Stock Borrowing Agreement to cover over-allocations in the International Offering; and
- (iii) successive purchases of an aggregate of 37,500,000 Shares in the price range of HK\$1.29 to HK\$2.01 per Share (plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period. The last purchase made by the Stabilizing Manager on the market during the stabilization period was on November 11, 2020 at the price of HK\$1.31 per Share (plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

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### **PUBLIC FLOAT**

Immediately after the end of the stabilization period, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board  
**First Service Holding Limited**  
**Zhang Peng**  
*Chairman*

Hong Kong, November 15, 2020

*As at the date of this announcement, our executive Directors are Mr. Liu Peiqing, Mr. Jia Yan, Mr. Jin Chungang and Ms. Zhu Li, our non-executive Directors are Mr. Zhang Peng and Mr. Long Han, and our independent non-executive Directors are Ms. Sun Jing, Ms. Zhu Caiqing and Mr. Cheng Peng.*