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First Service Holding Limited
第一服务控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2107)

UPDATES ON THE PROPOSED PAYMENT OF 2023 FINAL DIVIDEND

References are made to (i) the announcement of First Service Holding Limited (the “**Company**”) dated March 26, 2024 and the annual report for the year ended December 31, 2023 published by the Company on April 25, 2024 (the “**Annual Report**”) in respect of the proposed payment of final dividend for the financial year ended December 31, 2023; and (ii) the announcement of the Company dated May 13, 2024 (the “**Completion Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Annual Report and the Completion Announcement.

As stated in the Annual Report, the Board has recommended the payment of a final dividend of HK\$0.042 per Share for the year ended December 31, 2023, being HK\$42.0 million in aggregate. Subject to the approval of Shareholders at the AGM to be held on Thursday, June 20, 2024, the final dividend is expected to be paid in Hong Kong dollar on Thursday, July 18, 2024 to the Shareholders whose names appear on the register of members of the Company on Friday, July 5, 2024 (the “**Record Date**”).

Furthermore, as stated in the Annual Report, in case of any change in the total number of issued Shares between the date of the Board’s recommendation of the payment of 2023 final dividend (being March 26, 2024) and the Record Date, the Company intends to keep the total dividend payout of HK\$42.0 million unchanged and adjust the amount of dividend per Share accordingly, with the specific adjustments to be announced separately.

As disclosed in the Completion Announcement, on May 13, 2024, a total of 264,000,000 Consideration Shares, among which 158,400,000 Consideration Shares and 105,600,000 Consideration Shares have been allotted and issued to Platinum Wish and View Max, respectively, pursuant to the terms and conditions of the Agreement (as amended and supplemented by the Supplemental Agreement and the Second Supplemental Agreement), at the Issue Price of HK\$0.68 per Consideration Share as the Consideration for the Acquisition.

Immediately after Completion and allotment and issue of the Consideration Shares and as of the date of this announcement, the total number of issued Shares is 1,264,000,000 Shares. Accordingly, the final dividend per Share for the year ended December 31, 2023 shall be adjusted from HK\$0.042 per Share to HK\$0.033 per Share. The aforementioned proposed payment of final dividend is subject to the approval of Shareholders at the AGM to be held on Thursday, June 20, 2024.

In case of any further change in the total number of issued Shares between the date of this announcement and the Record Date, the Company will further announce the specific adjustments to the amount of the final dividend per Share.

By order of the Board
First Service Holding Limited
Zhang Peng
Chairman

Hong Kong, May 17, 2024

As at the date of this announcement, our executive Directors are Mr. Liu Peiqing, Mr. Jin Chungang and Ms. Zhu Li, our non-executive Directors are Mr. Zhang Peng, Mr. Long Han and Mr. Wang Ziming, and our independent non-executive Directors are Ms. Sun Jing, Mr. Cheng Peng and Mr. Chen Sheng.